

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 19, 2004

REGISTRATION NO.: 24616  
BONDS ISSUED BY: Reorganized School District No. 7  
AMOUNT OF ISSUE: \$54,735,000.00  
DATE OF ISSUE: July 1, 2004  
PURPOSE OF BONDS: I. \$25,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping a new elementary school and an early childhood education center, constructing additions to, remodeling, renovating, repairing and improving elementary schools and middle schools, improving technology district-wide, purchasing school buses, making energy conservation improvements to existing school buildings, improving, renovating, remodeling and repairing existing school buildings and furnishing and equipping the same. II. Refund \$15,175,000 of Series 1998 Bonds maturing in the years 2009 through 2017; \$8,595,000 of Series 1999 Bonds maturing in the years 2010 through 2015; \$6,615,000 of Series 2000 Bonds maturing in the years 2009 through 2015

COUNTY: of Jackson  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
2.500%	\$ 500,000.00	03/01/2006
3.000%	100,000.00	03/01/2007
3.250%	250,000.00	03/01/2008
3.500%	2,230,000.00	03/01/2009
5.000%	3,090,000.00	03/01/2010
3.625%	1,475,000.00	03/01/2010
3.750%	1,480,000.00	03/01/2011
5.000%	3,125,000.00	03/01/2011
5.000%	2,810,000.00	03/01/2012
3.750%	2,170,000.00	03/01/2012
4.000%	455,000.00	03/01/2013
5.000%	5,000,000.00	03/01/2013
4.000%	1,010,000.00	03/01/2014
5.000%	5,000,000.00	03/01/2014
5.000%	6,320,000.00	03/01/2015
5.000%	3,875,000.00	03/01/2016
5.000%	4,070,000.00	03/01/2017
5.000%	2,150,000.00	03/01/2018
5.000%	2,250,000.00	03/01/2019
5.000%	2,350,000.00	03/01/2020
5.000%	2,450,000.00	03/01/2021
5.000%	2,575,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas  
PURCHASE PRICE: \$57,773,652.30  
INTEREST RATE: 4.1617%  
ASSESSED VALUATION: I. \$1,189,119,001; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$160,825,000; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 26 April 2, 2004  
II. Not applicable  
DATE OF ELECTION: I. April 6, 2004; II. Not applicable  
ELECTION RESULTS: I. Yes...10,663 No...3,757 II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable